



BLUCAP
ENTERPRISE Ltd.

Company presentation

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ABOUT US

BLUCAP Enterprise Ltd. is a private holding and investment company focusing on the long-term and value-added orientated investment approach. We partner with management & consulting teams to help build and grow great companies.

Our vision is to be amongst the major players in the upcoming hydrogen economy. Following this goal, we seek and realize projects related to **renewable energy and green hydrogen** production. Equipped with promising results of our tech-subsiidiaries, we are on the path to success.

Thanks to our highly rigorous approach utilizing deep industry/company insights) we administer significant assets with great commercial potential.



BLUCAP TARGET ACTIVITIES | Clean energy & Green Hydrogen

Our group aims to acquire and develop multiple green hydrogen P2G (power to gas) sites at a scale securing the highest possible margins and significant market position within the global hydrogen market.

We count with cutting-edge upgrades of the acquired/developed operations in middle-term perspective by our technologies which could deliver even more profits to our business and shareholders.

Taking into account the short-term period needed for further development of further green hydrogen market thanks to effects of present hydrogen policies, as well as time needed to start the operations, **now it is the right time to take a part in the game.**

Renewable energy sites

Acquisition & Development of multiple renewable energy power plants (REPP)

Green Hydrogen production

Enhancing & Adjusting REPPs to green hydrogen production sites (P2G)

Boosting the Hydrogen production

Utilizing the R&D results in order to boost the competitive advantage with our technologies



OUR HYDROGEN STORY

Hydrogen. From agriculture through manufacturing to chemistry, energetics and transportation - you can find it everywhere. The most promising energy storage medium and fuel of the future. The most abundant element in universe...

Since 2010 scientists in our R&D subsidiaries developed the clean hydrogen production technology based on unique methods of water decomposition. The prototype assessed by university and forensic experts showed that the technology is able to [save significant electricity feedstock costs of hydrogen production](#) in comparison with current electrolysis devices.

Now, utilizing our long-term experience from energetics and our comprehensive knowledge of upcoming hydrogen economy we are ready to take a part in the global shift towards the 100% green hydrogen production. Equipped with the mentioned R&D results, we aim to be amongst the global players in hydrogen production game of the future.

PARTNERSHIPS | TARGET REGIONS

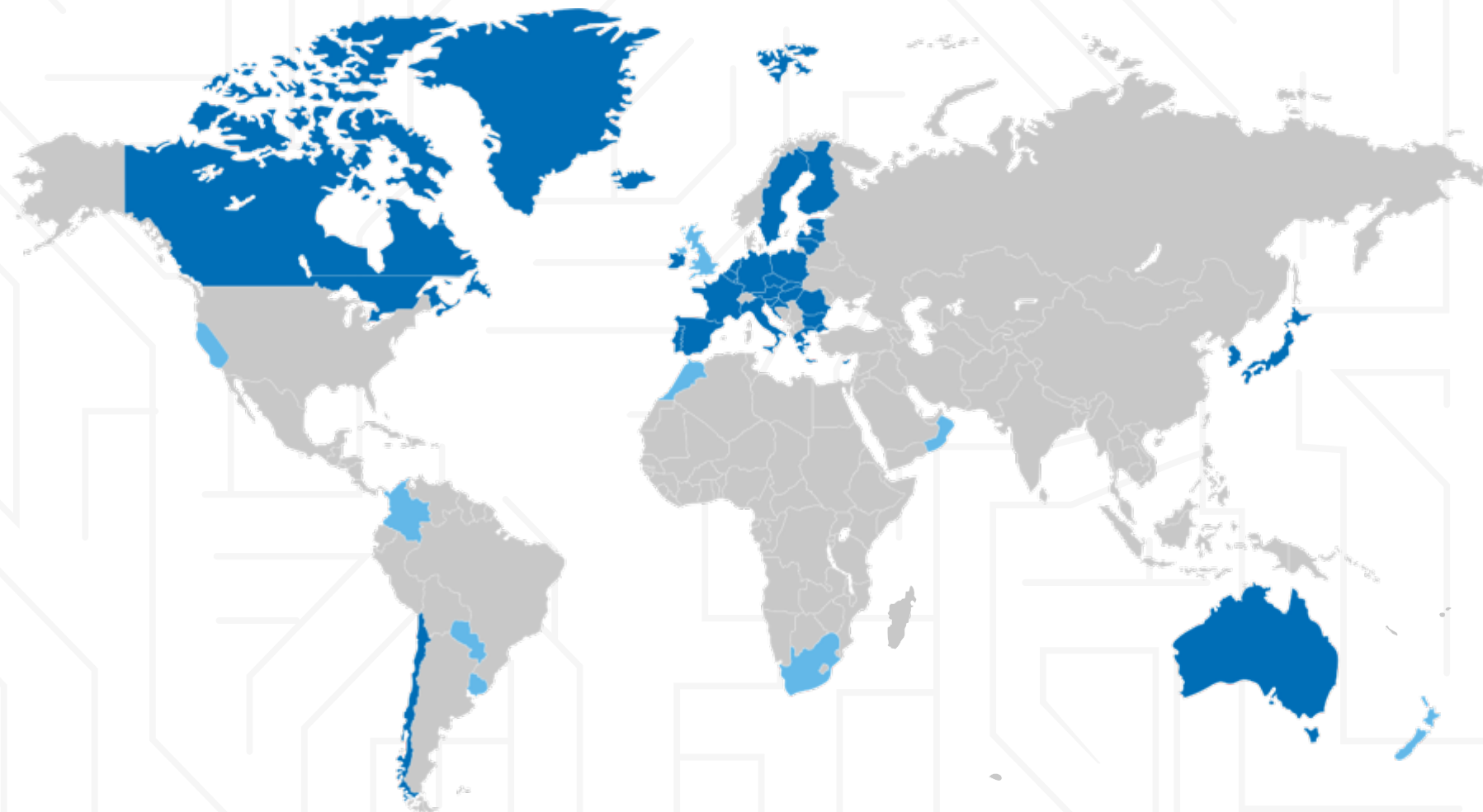
We are continuously seeking new partnerships with potential suppliers, industries, academic institutions & green-hydrogen orientated clusters within the target regions.

Primary Locations

EU27/EEA
Australia
Japan
Republic of Korea
Chile
Canada

Secondary Locations

UK
New Zealand
California (USA)
Morocco
Oman
Colombia
Paraguay
Uruguay
South Africa



If you seek an opportunity to join our effort as partner in our projects, please contact us via our web page.

10 REASONS WHY TO INVEST IN **BLUCAP P2G PROJECTS**

1 New & Emerging market

Take a part in new and fast-growing segment with huge future potential

2 Low risk level

Thanks to the public strategies, incentives, de-risking policies & other support

3 100% Eco-friendly

Recognized by global public and initiatives

4 Promising perspectives

Related to competitive advantage secured by inhouse R&D of our subsidiaries

5 Tangible business

Industrial operations based on tangible inventory

6 >50% Collateral

To every Euro of investors we invest more than one Euro from our assets into every Project Company

7 Investor's benefits

Pre-emptive rights on shares in R&D company in case of IPO

8 Predictable operations

Scalable and measurable processes allowing comprehensive reporting

9 Experienced management

Experienced C-level professionals & teams of experts

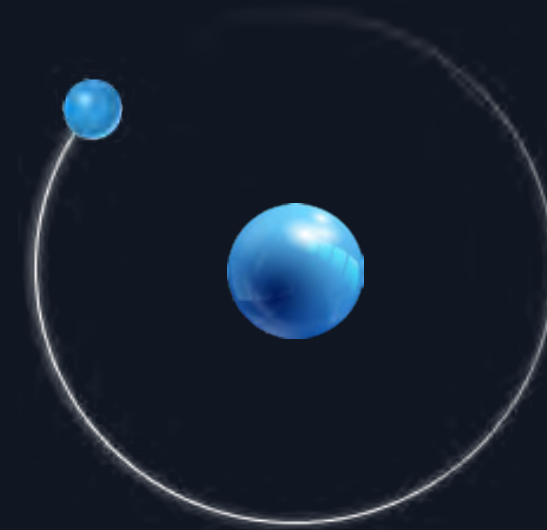
10 Incentives for shareholders

Options related pre-emptive rights, tax-credits or other benefits within corporate and public supporting policies

INVESTMENT PROPOSAL & NDA



BLUCAP
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TOGETHER | STRONGER | GREENER

In case of serious interest please request our
current **Investment Proposal***

*can be subject to Non-Disclosure Agreement (NDA) and/or other
requirements / information



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